

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,273.8	-140.6	-0.58%
BSE Sensex	80,334.8	-412.0	-0.51%
GIFT Nifty*	23,971.5	-217.5	-0.90%
Dow Jones	41,368.45	254.48	0.62%
S&P 500	5,663.94	32.66	0.58%
NASDAQ Comp.	17,928.14	189.98	1.07%
FTSE 100	8,531.61	-27.72	-0.32%
CAC 40	7,694.44	67.6	0.89%
DAX	23,352.69	+236.73	1.02%
Shanghai*	3,340.11	-11.92	0.36%
Nikkei 225*	37,444.91	516.28	1.4%
Hang Seng*	22,775.92	84.04	0.37%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	60.1	-0.2	-0.27%
Oil (Brent)	63.0	-0.1	-0.21%
Gold	3,284.1	-21.4	-0.65%
Silver	32.3	-0.2	-0.62%
Copper	9,413.0	-73.0	-0.77%
Cotton	0.67	0.00	-0.22%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	-0.01	-0.64
USD/INR	85.69	0.86	1.01
GBP/INR	113.79	0.69	0.61
EUR/INR	96.74	0.40	0.42
DX Index	100.10	0.48	0.48

VIX	Value	Change (Pts)	Change (%)
India VIX	21.01	1.95	10.23%
S&P 500 VIXApr 24	22.48	-1.07	-4.54%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.396	0.058
US 10-Year Yield	4.318	0.002

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 140 points lower at 24,273 on Thursday.

Bharat Petroleum

The company awarded contracts to Suzlon and Integrum Energy for 100 MW wind farm projects 50 MW each in MP and Maharashtra to power Bina and Mumbai refineries.

Brigade Enterprises

The company acquired 11 acres in Whitefield, Bengaluru, to develop a commercial project with 1.5 million sq ft leasable area and ₹2,000 crore GDV.

HCLTech

The company was selected as IT services partner by Taylor Wimpey, a UK residential developer, to modernize IT infrastructure and drive digital transformation.

Havells India

The company received LoI from Yamuna Expressway Industrial Development Authority (YEIDA) for 50 acres land in Sector 10 EMC for future capacity expansion in consumer goods and home appliances.

Mastek

The company will implement a unified Oracle Fusion Cloud solution for UAE-based Zulekha Healthcare Group to enhance clinical workflows, operational efficiency, and fiscal agility.

RateGain Travel Technologies

The company announced Cyprus Airways selected its AirGain platform to access real-time competitive pricing data from 300+ airlines and 50+ OTAs.

Tata Motors

The company approved the merger of Tata Motors Finance with Tata Capital with TML to hold 4.7% in the merged entity.

Uno Minda

The company approved ₹200 crore for 1.5 Mn 2W alloy wheel capacity at Bawal and commenced production of 2 Mn alloy wheels at Supa, raising total production to 9.5 Mn units annually.

Zaggle Prepaid Ocean Services

The company entered into a channel partner agreement with Grant Thornton Bharat LLP for offering Zaggle Spend Management platform to corporate clients and large enterprises for three years.

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